

BBGI ESG Swiss Equities Strategies

CHF

A BBGI exclusivity since 1999

June 2025

Annualized performance since 1999
from **+6.21%** to **+7.68%**

Financial markets retreat in June

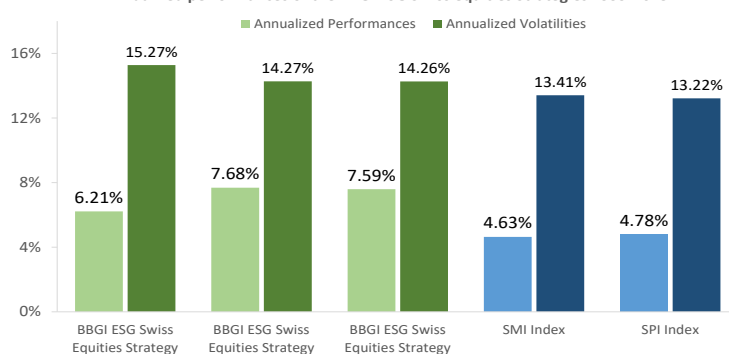
	June	YTD
BBGI ESG Swiss Equities Core	-1.17%	+5.57%
BBGI ESG Swiss Equities Mid	-0.96%	+6.11%
BBGI ESG Swiss Equities Broad	-0.94%	+7.30%

Evolution of the indices:

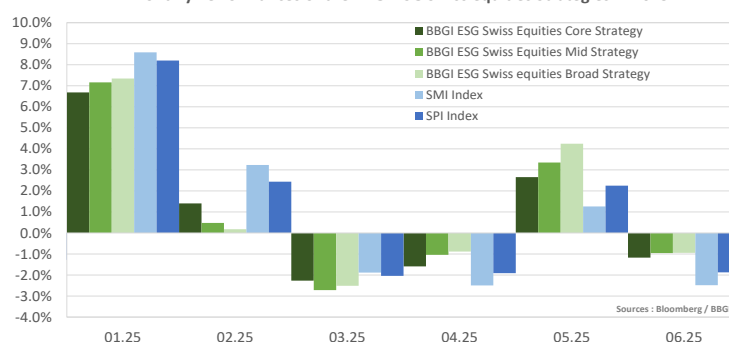
In June, the Swiss economy continued to show contrasting dynamics, with a slight improvement in the economic climate but persistent tensions in the industrial sector. The CPI rose slightly by +0.1% year-on-year, while monthly inflation rose by +0.2%. Producer and import prices remain under pressure, with an aggregate decline of -0.7% and a more pronounced drop in import prices to -2.82%, reflecting the continued disinflationary effect of the strong franc and weak global prices. Core CPI (excluding volatile items) remains weak, rising by only +0.5% year-on-year and +0.1% month-on-month, indicating that underlying inflation is under control. However, economic indicators remain mixed. The manufacturing PMI showed a slight recovery, reaching 49.6, although it remains below the 50 thresholds, signaling stagnant economic activity in the industrial sector. In contrast, the services PMI declined to 48.5, suggesting a slight contraction in the tertiary sector, particularly in consumer and financial services. Despite these mixed results, the Swiss market is experiencing turbulence on the stock markets. The SMI fell by -2.50% and the SPI declined by -1.87%, following a more positive month of May. These declines are due to global geopolitical and economic uncertainties, which are weighing on investor confidence. The unemployment rate remains stable at 2.9%, signaling relative stability in the labor market, although there is still some fragility in the economic climate. At the same time, the KOF index recorded a further decline, reaching 96.8, a sign of a slight cooling of the economic outlook for the coming months.

In this context, the Swiss National Bank (SNB) remains vigilant. If economic momentum deteriorates further, additional monetary easing cannot be ruled out in order to continue supporting the economy and put pressure on the strength of the franc, which continues to penalize Swiss companies.

Annualized performances of the BBGI ESG Swiss equities Strategies 1999-2025



Monthly Performances of the BBGI ESG Swiss equities Strategies in 2025



Performances of the BBGI ESG Swiss equities Strategies 1999-2025



The systemically diversified strategies of the BBGI ESG Swiss Equities Indices have generated annualized returns ranging from **+6.21%** to **+7.68%** since 1999 to date.

The composition of our strategies is available upon request.