

# BBGI ESG Swiss Equities Strategies

# CHF

A BBGI exclusivity since 1999

February 2026

Annualized performance since 1999  
from **+6.31%** to **+7.78%**

## Moderate growth and low inflation

	Feb	YTD
BBGI ESG Swiss Equities Core	<b>+3.98%</b>	<b>+6.31%</b>
BBGI ESG Swiss Equities Mid	<b>+4.39%</b>	<b>+7.85%</b>
BBGI ESG Swiss Equities Broad	<b>+3.59%</b>	<b>+7.78%</b>

### Evolution of the indices:

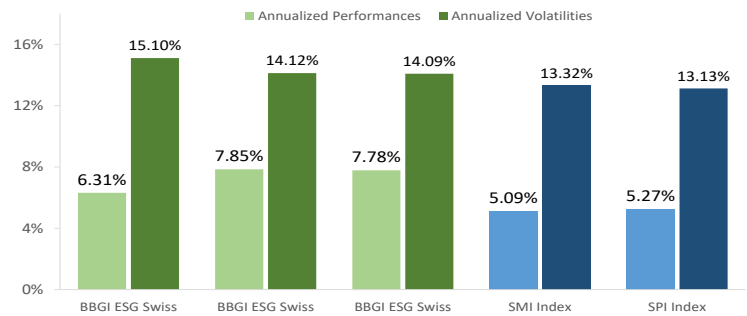
In February, the Swiss economy continued on a path of moderate growth amid persistently low inflation and mixed sectoral performance. Economic activity remained resilient overall, supported by the services sector and external demand, while the industrial sector remained more fragile. Inflationary pressures remained contained. Core inflation slowed slightly to **0.4%** year-over-year, down from **0.5%** the previous month, while the monthly change accelerated to **0.2%**.

On the input side, price indicators continue to signal disinflationary pressures. Producer prices fell by **-1.54%** year-on-year and **-0.15%** month-on-month, while import prices declined more sharply (**-3.51%** year-on-year, **-0.48%** month-on-month), reflecting moderating external costs and the impact of a still-strong franc. The latest January data show that foreign trade remains solid: exports reached **22.22** billion francs in January, compared with **18.4** billion for imports. In real terms, exports rose by **3.6%**, while imports increased by **1%**, suggesting a positive contribution from foreign trade.

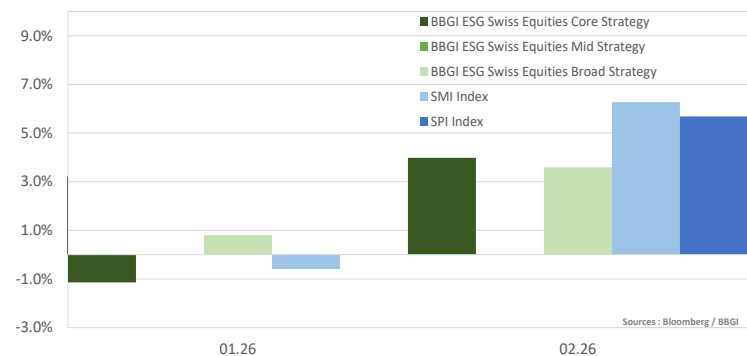
The labor market remains broadly stable. The seasonally adjusted unemployment rate stands at **3.0%**, up from **2.9%** previously. Household confidence, however, remains low, with the SECO index unchanged at **-30**, reflecting a still cautious view of the economic situation. Leading indicators, however, are sending slightly more favorable signals. The KOF Swiss Economic Institute's business cycle indicator rose to **104.2**, up from **103.3** previously. This improvement is mainly driven by the strength of the service sector: the services PMI reached **54.2** (up from **53.8** in January), confirming the expansion of activity. Conversely, the manufacturing PMI fell to **47.4** from **48.8**, remaining in contraction territory.

In the financial markets, sentiment has improved significantly. The SMI rose by **6.26%**, while the SPI gained **5.68%**, reflecting renewed investor optimism. Against this backdrop, the SNB is expected to maintain a cautious approach, given the environment of moderate inflation and a still uneven economic recovery.

Annualized performances of the BBGI ESG Swiss equities Strategies 1999-2026



Monthly Performances of the BBGI ESG Swiss equities Strategies in 2026



Performances of the BBGI ESG Swiss equities Strategies 1999-2026



The systemically diversified strategies of the BBGI ESG Swiss Equities Indices have generated annualized returns ranging from **+6.31% to +7.78%** since 1999 to date.

The composition of our strategies is available upon request.