

BBGI ESG Swiss Equities Strategies

CHF

A BBGI exclusivity since 1999

April 2026

Annualized performance since 1999
from **+6.14%** to **+7.62%**

Gradual improvement in April

	April	YTD
BBGI ESG Swiss Equities Core	+4.47%	-0.60%
BBGI ESG Swiss Equities Mid	+3.63%	-0.03%
BBGI ESG Swiss Equities Broad	+3.45%	+0.92%

Evolution of the indices:

In April, the Swiss economy showed signs of stabilization following the slowdown observed in March. The economic environment remains mixed, but several indicators suggest a gradual improvement in economic activity, supported by resilient domestic demand and renewed confidence in financial markets. Inflation remains very moderate, with core CPI down slightly to **+0.3%** year-over-year. This trend confirms the absence of significant inflationary pressures.

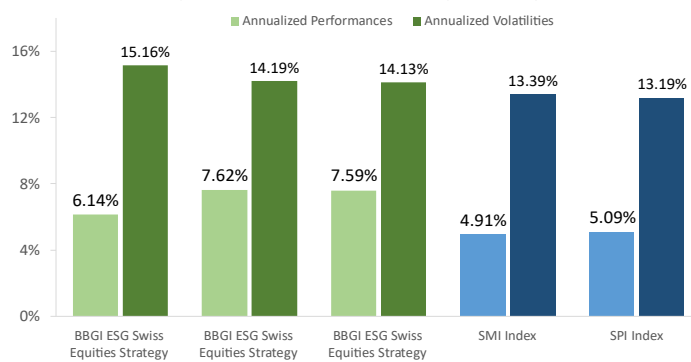
At the same time, producer prices remain sharply negative at **-2.36%** year-over-year, although they posted a slight monthly increase of **+0.21%**. Import prices rebounded sharply month-over-month to **+2.32%**, reducing their annual decline to **-1.00%**, suggesting a gradual easing of imported disinflationary effects.

Leading indicators are showing a more positive trend. The KOF index has risen to **97.9** following its decline in March, signaling an improvement in the short-term economic outlook. PMI surveys confirm this trend: the manufacturing sector accelerated to **54.5** from **53.3**, consolidating its return to expansion, while services remained solid at **54.8** despite a slight slowdown. This momentum reflects a Swiss economy still supported by the service sector, while industry shows signs of a gradual recovery.

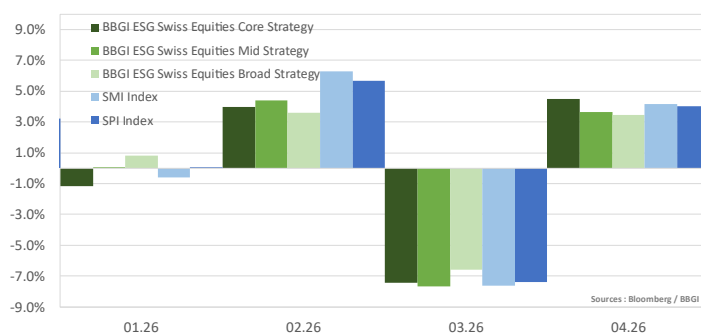
The labor market remains stable, with the seasonally adjusted unemployment rate unchanged at **3.0%**. Household confidence is recovering slightly, with the SECO index rising to **-40** from **-43** in March, although the level remains historically low. On the monetary front, aggregate growth is gradually slowing, reflecting less accommodative liquidity conditions.

Finally, Swiss equity markets are rebounding sharply following the previous month's correction. The SMI rose by **+4.15%** and the SPI by **+4.01%**, reflecting a return of risk appetite and an easing of economic concerns. Despite this improvement, the persistent strength of the franc continues to weigh on the outlook for Swiss exporters.

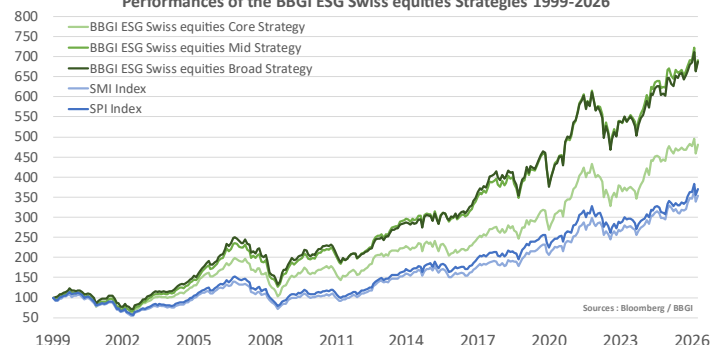
Annualized performances of the BBGI ESG Swiss equities Strategies 1999-2026



Monthly Performances of the BBGI ESG Swiss equities Strategies in 2026



Performances of the BBGI ESG Swiss equities Strategies 1999-2026



The systemically diversified strategies of the BBGI ESG Swiss Equities Indices have generated annualized returns ranging from **+6.14%** to **+7.62%** since 1999 to date.

The composition of our strategies is available upon request.